

# Amended SOFA 3(b) and (c)

## CoinLab

Invoice List byDate  
All Dates

Invoice Date	Invoice Number	Invoice Amount	Invoice BTC Equivalent (See note 1)	Average BTC rate for invoice (See note 2)	USD Pymt Date #1	Type of Pymt	Amount of Payment	USD Pymt Date #2	Type of Pymt	Amount of Payment	Equity and Bankruptcy Tx	Type of Credit	Amount of Payment	BTC Pymt Date #1	Type of Pymt	Amount of Payment	Invoice Balance
11/01/2012	1014	25,000.00			11/21/12	USD	\$ 25,000.00										0.00
12/01/2012	1002	22,133.03			12/2/12	USD	\$ 22,133.03										0.00
12/27/2012	1004	39,872.51			12/27/12	USD	\$ 39,872.51										0.00
12/27/2012	1005	25,000.00			12/27/12	USD	\$ 25,000.00										0.00
01/09/2013	1006	5,062.20			1/10/13	USD	\$ 4,602.00	1/16/13	USD	\$ 460.20							0.00
01/15/2013	1007	29,173.90			1/16/13	USD	\$ 29,173.90										0.00
01/28/2013	1009	21,665.10			1/29/13	USD	\$ 21,665.10										0.00
01/29/2013	1010	26,657.86			2/1/13	USD	\$ 26,657.86										0.00
02/01/2013	1011	25,000.00			12/2/12	USD	\$ 10,000.00	2/8/13	USD	\$ 15,000.00							0.00
02/07/2013	1016	13,569.19			2/8/13	USD	\$ 13,569.19										0.00
02/11/2013	1019	1,749.00			2/12/13	USD	\$ 1,749.00										0.00
02/14/2013	1020	9,656.55			2/14/13	USD	\$ 9,656.55										0.00
02/25/2013	1023	39,674.80			2/26/13	USD	\$ 39,674.80										0.00
02/27/2013	1024	8,557.82			2/27/13	USD	\$ 8,557.82										0.00
03/04/2013	1025	25,000.00			3/4/13	USD	\$ 25,000.00										0.00
03/12/2013	1026	32,938.46			3/12/13	USD	\$ 32,938.46										0.00
03/12/2013	1027	3,293.85			3/12/13	USD	\$ 3,293.85										0.00
03/14/2013	1028	11,177.84			3/14/13	USD	\$ 11,177.84										0.00
03/22/2013	1029	40,260.00			3/22/13	USD	\$ 40,260.00										0.00
03/28/2013	1034	4,754.75			3/28/13	USD	\$ 4,754.75										0.00
03/28/2013	1035	56.91			3/28/13	USD	\$ 56.91										0.00
04/02/2013	1036	27,058.22			4/2/13	Credit	\$ 10,000.00	4/4/13	USD	17,058.22							0.00
04/12/2013	1038	5,426.85			4/12/13	USD	\$ 5,426.85										0.00
04/17/2013	1041	7,018.46			4/17/13	USD	\$ 7,018.46										0.00
04/22/2013	1042	7,269.35			5/8/13	USD	\$ 7,269.35										0.00
04/30/2013	1043	24,275.41			4/30/13	USD	\$ 24,275.41										0.00
04/30/2013	1044	11,923.26			4/30/13	USD	\$ 11,923.26										0.00
04/30/2013	1045	15,000.00			4/30/13	USD	\$ 15,000.00										0.00
05/08/2013	1046	15,000.00			5/8/13	USD	\$ 15,000.00										0.00
05/08/2013	1047	105,764.45			5/8/13	USD	\$ 105,764.45										0.00
05/15/2013	1052	237,023.00			5/15/13	USD	\$ 237,023.00										0.00
05/22/2013	1053	24,471.70			5/22/13	USD	\$ 24,471.70										0.00
05/31/2013	1054	27,111.14			6/6/13	USD	\$ 27,111.14										0.00
06/15/2013	1055	15,000.00			6/24/13	USD	\$ 15,000.00										0.00
06/15/2013	1056	23,107.29			6/24/13	USD	\$ 23,107.29										0.00
06/30/2013	1057	58,130.94			7/3/13	USD	\$ 58,130.94										0.00
06/30/2013	1058	21,117.47			7/3/13	USD	\$ 21,117.47										0.00
06/30/2013	1059	3,054.07			7/18/13	USD	\$ 3,054.07										0.00
06/30/2013	1060	1,520.86			7/18/13	USD	\$ 1,520.86										0.00
07/17/2013	1061	57,415.39			7/18/13	USD	\$ 57,415.39										0.00
07/25/2013	1062	97,635.85	1,053.27852798		8/12/13	USD	\$ 81,513.37	8/16/13	USD	\$ 1,000.00	8/31/13	Equity	15,122.48				0.00

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07/31/2013	1063	61,722.51				8/31/13	Equity	61,722.51				0.00
07/31/2013	1064	235,535.78				8/31/13	Equity	235,535.78				0.00
08/07/2013	1065	136,454.77				8/31/13	Equity	136,454.77				0.00
08/19/2013	1066	104,261.03				8/31/13	Equity	104,261.03				0.00
08/31/2013	1067	221,589.36	1,816.70437590	121.97326265		8/31/13	Equity	2,584.23	10/31/13	1,795.51751950	219,005.13	0.00
09/12/2013	1068	287,068.77	2,337.61252850	122.80425712					10/31/13	2,337.61252850	287,068.77	0.00
09/19/2013	1069	719,574.80	5,739.76941410	125.36649961					10/31/13	5,739.76941410	719,574.80	0.00
09/30/2013	1070	294,240.17	2,352.53304470	125.07376705					10/31/13	2,352.53304470	294,240.17	0.00
10/15/2013	1071	239,054.58	1,861.62369739	128.41186988					10/31/13	1,861.62369739	239,054.58	0.00
10/30/2013	1072	580,809.69	3,083.44959521	188.36360773		11/1/13	BKRP Claim	\$389,765.00	10/31/13	1,014.23354705	191,044.69	0.00
10/31/2013	1073	13,450.26	66.90007461	201.04999999		11/1/13	BKRP Claim	\$ 13,450.26				0.00
TOTALS		4,088,339.20	\$ 1,145,936.58	\$ 33,518.42				\$958,896.06		\$ 1,949,988.14		

Note 1: Number of bitcoins owed per invoice are calculated based on the date CoinLab made payment to vendor on behalf of Alydian. The "weighted price" rate posted by Bitstamp on the day prior to payment is always used. Thus one invoice will use more than one rate because each invoice includes more than one payment.

Note 2: The "Average BTC Rate per Invoice" is an internal number calculated as: The USD amount of the invoice divided by the "Number of bitcoins" owed for that invoice. It represents the average rate of the bitcoin used for one particular invoice. This allows the Company to allocate partial payments for an invoice.

Note 3: On 2/1/13, Invoice #1011 was issued from CoinLab to Alydian. It included a "prepayment" made to Keterex on 12/4/12 made by CoinLab on behalf of Alydian. CoinLab asked Alydian to prepay CoinLab as well, so Alydian paid CoinLab \$10,000 on 12/2/12 for this expense. CoinLab did not place it on an invoice until 2/1/13.